

Residential Energy Storage Rebate Application

Anaheim Public Utilities (APU) is offering rebates to residential customers who install energy storage systems with a minimum of 5kWh capacity (Eligible Energy Storage Unit). In order to qualify for a rebate, Customers must comply with all requirements of the Residential Energy Storage Pilot Program ("Program"), including the attached terms and conditions. Rebate will only cover the costs for Eligible Energy Storage Unit, including, but not limited to, labor, materials, permitting, and other energy installation related costs in an amount not to exceed \$2500.00 per Customer household. APU will also pay any unwaived permit fees and plan check fees in an amount up to \$500.00 and up to \$150.00, respectively. Customers currently utilizing Net Energy Metering (NEM) 1.0 must upgrade to NEM 2.0.

HOW TO APPLY

- Fill out an application and attach the following required documents:
 - Photo of the installed Energy Storage system
 - Photo of the serial number on your Energy system
 - Copy of current APU bill with service address
 - All Energy Storage purchase and installation receipts
(Date on Qualifying Receipts must be within one year of the application submittal date)
 - Copy of Building Permit showing final sign off inspection signature
- Submit the documents to: **Anaheim Public Utilities –Energy Storage Rebate Program**
201 South Anaheim Blvd., Suite #801, Anaheim, CA 92805
- If you have any questions, please contact the Program Manager at **714.765.4250** or **Rebates@anaheim.net**

CUSTOMER INFORMATION

Name of Customer:	Daytime Phone Number:
Account Number (Found on the top right corner of your bill):	Total Dollar Amount of Receipts:
Mailing Address:	

ENERGY STORAGE INFORMATION

Energy Storage Make and Model:
Energy Storage System Serial Number:
Energy Storage Installation Address:
Energy Storage Capacity:

CUSTOMER SIGNATURE

I certify that the information on this application is true and correct and that I understand and agree to Program terms and conditions attached hereto. I agree to allow the APU to auto-enroll me into a (1) DR program (MyPower) and (2) a Time-of-Use electric rate. I further agree to remain enrolled in these programs for a minimum of 12 months. I acknowledge that this application is a public document.

Customer Signature _____

Date _____

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PROGRAM TERMS AND CONDITIONS

1. **AVAILABILITY:** The Program is subject to available funding and is being provided on a first-come, first served basis to Customers. Customer execution of the Program application and acceptance of the rebate payment ("Rebate") from the City of Anaheim ("City") shall constitute the Customer's acceptance to be bound by these terms and conditions.
2. **ELIGIBILITY:** Only active City Customers taking electric service under a domestic tariff with electric accounts that are in good standing are eligible to participate in the Program. Further, Eligible Energy Storage Unit must be installed within the APU's service area. In addition, Customer acknowledges that Customer is only eligible for no more than 1 Rebate per Customer household, even if there is more than one APU electric meter on Customer's premises. Customers currently on Net Energy Metering (NEM) 1.0 must switch to NEM 2.0 in order to receive rebate.
3. **OTHER PROGRAM REQUIREMENTS:** Customers agrees that (a) installation complies with all applicable federal, state, and local laws, including any applicable APU rules and regulations; (b) Customer has obtained all required permits for the Eligible Energy Storage Unit; (a) the Eligible Energy Storage Unit shall have a capacity of no less of **5kWh capacity**; (b) the Eligible Energy Storage Unit shall be commercially available and source its energy from the electrical grid or eligible renewable energy resources as defined by the California Energy Commission; and (c) Customer must be enrolled in a Time-of-use rate and a Demand Response program (MyPower) for a minimum of twelve (12) months and during this period the unit must be connected to a meter on a Time-of-Use rate and the meter must be a smart meter.
4. **CUSTOMER RESPONSIBLE FOR CONTRACTOR:** It shall be the Customer's sole responsibility to hire a contractor that is licensed and in good standing with the State of California to install their Eligible Energy Storage Unit. The City does not endorse or preapprove any vendor or contractor, therefore, any such representations are false.
5. **INSPECTION:** In addition to any inspections required pursuant to any City building permits, has the right to conduct an on-site inspection to verify that all conditions of the Program are satisfied prior to awarding a Rebate. Customer agrees to provide City representatives reasonable access to the installation location/site during normal business hours. Customer understands that the Rebate will not be awarded if access is not granted.
6. **RULES AND LAWS GOVERNING AGREEMENT AND INTERPRETATION:** Customer's Program participation shall be administered and interpreted under the laws of the State of California and subject to the City's *Electric Rates, Rules and Regulations*. Any term not defined herein shall have the meaning set forth in the *Electric Rates, Rules and Regulations*. Implementation and management of the Program are in the sole discretion of the City.
7. **PAYMENT:** The City will only award the Rebate to the Customer upon Customer's fulfillment of the eligibility requirements and satisfactory inspection of the installation by the City.
8. **HOLD HARMLESS AND INDEMNIFICATION:** Upon acceptance of the Rebate, Customer hereby agrees to indemnify, defend, and hold harmless the City (including its elected and appointed officials, officers, and employees) for and from any and all claims or actions of any kind presented against the City arising out of or related to Customer's (including Customer's employees, representatives, agents, contractors, and sub-contractors) participation in the Program and installation of their Eligible Energy Storage Unit, excepting only such claims, costs, or liability which may arise out of the sole negligence of the City. Further, the City makes no warranty and is not responsible for any representations, whether expressed or implied, including, but not limited to, the warranty of merchantability, fitness, performance, and longevity for any particular purpose, use, or application of the item(s) or measure(s), manufacturers, dealers, contractors, or any other third parties, materials, workmanship, the quality, safety and/or installation of the item(s) or measure(s), effects on pollutants or any other matter with respect to the Program.
9. **CUSTOMER RESPONSIBILITY:** The City shall not be responsible for workmanship including, but not limited to, quality of Eligible Energy Storage Unit installation or the installer's failure to comply with applicable laws and/or safety standards. Performance of any product and acceptance of materials used is solely the customer's responsibility. The recommends that the Customer solicit at least three bids and verifies contractor's license, insurance and other pertinent safety certifications.
10. **COMPLIANCE WITH LAW/PERMITS:** For its installation of the Eligible Energy Storage Unit, Customer shall comply with all applicable (a) City, County of Orange, State of California laws, local conditions, restrictions, codes, rules, and regulations, including, the Electrical Engineering's Generation Interconnection Standards and Guidelines; and (b) property owner and/or homeowner association requirements. Customer shall obtain required permits prior to installing the Eligible Energy Storage Unit.
11. **MAINTENANCE:** Customer agrees to maintain including, but not limited to, repair and maintenance of the Eligible Energy Storage Unit to ensure it is in proper working condition. Customer is responsible, at their sole cost and expense, for all actions related to the repair and replacement the Eligible Energy Storage Unit, including making arrangements for manufacturer warranty service.