

**Anaheim Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail**

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	16-17A				16-17B				W								
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)				RPTTF					Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)				RPTTF			
											L	M	N	O	P	Q	R	S		T	U	V	16-17A Total	16-17B Total			
																									Bond Proceeds	Reserve Balance	Other Funds
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total					
								\$ 473,214,763		\$ 39,239,467	\$ 2,029,400	\$ 156,112	\$ 2,763,392	\$ 15,048,483	\$ 641,717	\$ 20,639,104	\$ 730,361	\$ -	\$ 70,600	\$ 17,157,685	\$ 641,717	\$ 18,600,363					
50	Tax Allocation Refunding Bonds	Bonds Issued On or Before	12/1/2007	2/1/2031	U.S. Bank	DEBT: Debt service on Series A, B, C	Merged	294,422,522	N	\$ 15,915,232						\$ 5,175,116						\$ 10,740,116					
52	2010 Taxable Recovery Zone Bonds	Bonds Issued On or Before	10/13/2010	2/1/2031	U.S. Bank	DEBT: Debt service on Bonds	Merged	8,665,278	N	\$ 576,674						\$ 168,337						\$ 408,337					
54	Fiscal agent/arbitrage svcs	Fees	2/25/2010	2/1/2031	Per Bond Docs	DEBT: Fiscal agent/arbitrage services	Merged	600,000	N	\$ 30,000				15,000		\$ 15,000				15,000		\$ 15,000					
56	HUD 108 Loan-Capital Projects	CDBG/HUD Repayment to City/County	2/25/2010	8/1/2030	The Bank of NY Mellon	DEBT: Packing House Restoration	Merged	7,025,104	N	\$ 534,460				437,058		\$ 437,058				97,402		\$ 97,402					
58	HUD 108 Loan-Westgate	CDBG/HUD Repayment to City/County	8/7/2003	8/1/2023	The Bank of NY Mellon	DEBT: Anaheim Westgate Project	Merged	7,855,607	N	\$ 1,011,588				849,799		\$ 849,799				161,789		\$ 161,789					
60	Borrow from Housing Set-Aside	SERAF/ERAF	2/8/2009	6/30/2016	Housing Set Aside	DEBT: Loan for FY2009-10 SERAF			Y	\$ -						\$ -						\$ -					
61	Borrow from Housing Set-Aside	SERAF/ERAF	2/15/2011	6/30/2017	Housing Set Aside	DEBT: Loan for FY2010-11 SERAF	Merged	1,905,186	N	\$ 1,905,186						\$ -				1,905,186		\$ 1,905,186					
62	Project Management	Project Management Costs	8/7/2003	2/1/2031	Staff	DEBT: Project Support	Merged	600,000	N	\$ 40,000				20,000		\$ 20,000				20,000		\$ 20,000					
63	External Project Costs	Professional Services	8/7/2003	2/1/2031	Consultants/Other	DEBT: Services/Hard & Soft Costs/Fees	Merged	600,000	N	\$ 40,000				20,000		\$ 20,000				20,000		\$ 20,000					
64	Plaza Redev. Project Area	OPA/DDA/Construction	6/4/2000	6/30/2020	Anaheim Place Partners	CONTRACTS: Per agreement (Brutoco)	Merged	80,000	N	\$ 30,000				30,000		\$ 30,000						\$ -					
66	River Valley Redev. Proj. Area	OPA/DDA/Construction	6/30/1987	11/29/2018	Savi Ranch Valley Irrig. Co.	CONTRACTS: Note Payable	Merged	4,344,333	N	\$ 395,697				395,697		\$ 395,697						\$ -					
67	Fry's	OPA/DDA/Construction	3/28/1995	4/30/2017	Fry's Electronics, Inc.	CONTRACTS: Owner Participation Agreement	Merged	8,655,909	N	\$ 275,321						\$ -					275,321		\$ 275,321				
68	Anaheim Westgate Center Proj.	Miscellaneous	2/1/2003	2/1/2058	Loan Pham	CONTRACTS: Ground lease agreement	Merged	6,570,742	N	\$ 94,501						\$ -					94,501		\$ 94,501				
70	8.9-acre SoCal Edison	Miscellaneous	4/30/2001	2/28/2043	Katella Operating Property II, LLC	CONTRACTS: Sublease/sublicense easement agr.	Merged	17,730,830	N	\$ 507,810				253,905		\$ 253,905				253,905		\$ 253,905					
71	Shoe City lease	Miscellaneous	6/1/2003	6/30/2058	Leedy Ying Trust	CONTRACTS: Lease	Merged	1,867,116	N	\$ 33,456				16,728		\$ 16,728				16,728		\$ 16,728					
74	Project Management	Project Management Costs	7/1/2010	6/30/2058	Staff	CONTRACTS: Project Support	Merged	600,000	N	\$ 40,000				20,000		\$ 20,000				20,000		\$ 20,000					
75	External Project Costs	Professional Services	7/1/2010	6/30/2058	Consultants/Other	CONTRACTS: Services/Hard & Soft Costs/Fees	Merged	600,000	N	\$ 40,000				20,000		\$ 20,000				20,000		\$ 20,000					
78	Property Management Svcs	Property Maintenance	2/1/2010	6/30/2017	Consultants/Other	ASSET MGMT: Property management of various sites			Y	\$ -						\$ -						\$ -					
79	Downtown Parking	Property Maintenance	1/1/2010	6/30/2017	Central Parking/Other	ASSET MGMT: Parking structure operations			Y	\$ -						\$ -						\$ -					
80	Downtown Properties/CC&Rs	Property Maintenance	5/24/2004	6/30/2017	Downtown Anaheim Assoc.	ASSET MGMT: Owner/DAA			Y	\$ -						\$ -						\$ -					
81	Project Management	Project Management Costs	1/1/2010	6/30/2017	Staff	ASSET MGMT: Project Support			Y	\$ -						\$ -						\$ -					
82	External Project Costs	Admin Costs	1/1/2010	6/30/2017	Consultants/Other	ASSET MGMT: Deferred Maintenance/Capital			Y	\$ -						\$ -						\$ -					
86	DDA/Add'l Capital Improvements	OPA/DDA/Construction	11/1/2010	6/30/2016	The LAB	PACKING DIST: Packing House Interior/Marketplace			Y	\$ -						\$ -						\$ -					
89	DDA/Mgt. and Operations Agr.	OPA/DDA/Construction	11/1/2010	6/30/2017	The LAB	PACKING DIST: Business Plan expenditures			Y	\$ -						\$ -						\$ -					
90	DDA/Mgt. and Operations Agr.	OPA/DDA/Construction	11/1/2010	6/30/2017	The LAB	PACKING DIST: Tenant Improvement Allowances			Y	\$ -						\$ -						\$ -					
91	Project Management	Project Management Costs	11/1/2010	6/30/2017	Staff	PACKING DIST: Project Support			Y	\$ -						\$ -						\$ -					
92	External Project Costs	Professional Services	11/1/2010	6/30/2017	Consultants/Other	PACKING DIST: Services/Hard & Soft Costs/Fees			Y	\$ -						\$ -						\$ -					
102	Project Management	Project Management Costs	3/12/2008	6/30/2017	Staff	WESTGATE: Project Support	Merged	2,000,000	N	\$ 200,000				100,000		\$ 100,000				100,000		\$ 100,000					
103	External Project Costs	Professional Services	3/12/2008	6/30/2017	Consultants/Other	WESTGATE: Services/Hard & Soft Costs/Fees	Merged	4,500,000	N	\$ 550,000				275,000		\$ 275,000				275,000		\$ 275,000					
104	Anaheim Blvd DDA	Improvement/Infrastructure	11/1/2009	6/30/2017	Brookfield	METROPOLITAN: Public improvements & remediation			Y	\$ -						\$ -						\$ -					
107	External Project Costs	Professional Services	11/1/2009	6/30/2017	Consultants/Other	METROPOLITAN: Services/Hard & Soft Costs/Fees			Y	\$ -						\$ -						\$ -					
108	Project Management	Project Management Costs	3/8/2011	6/30/2017	Staff	FESTIVAL: Project Support			Y	\$ -						\$ -						\$ -					
109	External Project Costs	Professional Services	3/8/2011	6/30/2017	Consultants/Other	FESTIVAL: Services/Hard & Soft Costs/Fees			Y	\$ -						\$ -						\$ -					
114	Avon Dakota Revitalization	Miscellaneous	6/1/2010	12/31/2075	Related	AVON DAKOTA: Property acquisition & development	Merged	15,000,000	N	\$ 4,000,000				2,000,000		\$ 2,000,000				2,000,000		\$ 2,000,000					
115	Avon Dakota Revitalization	Miscellaneous	6/1/2010	12/31/2075	TBD	AVON DAKOTA: Relocation Costs	Merged		N	\$ -						\$ -						\$ -					
116	Project Management	Project Management Costs	6/1/2010	6/30/2020	Staff	AVON DAKOTA: Project Support	Merged	175,000	N	\$ 50,000				25,000		\$ 25,000				25,000		\$ 25,000					
117	External Project Costs	Professional Services	6/1/2010	6/30/2020	Consultants/Other	AVON DAKOTA: Services/Hard & Soft Costs/Fees	Merged	210,000	N	\$ 60,000				30,000		\$ 30,000				30,000		\$ 30,000					
121	CIM Downtown Parcels A & B	OPA/DDA/Construction	9/29/2004	7/19/2021	N/A	COMMERCIAL DDA: Monitoring of Add'l Price/Covenants			Y	\$ -						\$ -						\$ -					
122	The LAB Center St. Promenade	OPA/DDA/Construction	11/1/2010	7/19/2021	N/A	COMMERCIAL DDA: Monitoring of Covenants			Y	\$ -						\$ -						\$ -					
123	Project Management	Project Management Costs	1/1/2014	6/30/2017	Staff	COMMERCIAL DDA: Project Support			Y	\$ -						\$ -						\$ -					
124	External Project Costs	Professional Services	1/1/2014	6/30/2017	Consultants/Other	COMMERCIAL DDA: Services/Hard & Soft Costs/Fees			Y	\$ -						\$ -						\$ -					
135	Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2016	City of Anaheim	ADMIN: Pursuant to AB26 (3% of RPTTF)	Merged	10,000,000	N	\$ 638,212				319,106		\$ 319,106				319,106		\$ 319,106					
137	Coop. Agr. - Reimb of Costs	Unfunded Liabilities	2/1/2012	12/21/2049	City of Anaheim	ADMIN: Ongoing pension obligation	Merged	31,282,961	N	\$ 645,222				322,611		\$ 322,611				322,611		\$ 322,611					
141	Street and Right-of-Way Improvements; Infrastructure	Improvement/Infrastructure	1/1/2014	6/30/2017	City/Consultants/Other	RZB: Improvements to curbs, sidewalks, gutters, drainage, landscape	Merged	2,730,361	N	\$ 2,730,361	2,000,000					\$ 2,000,000	730,361					\$ 730,361					
142	Litigation Expenses	Litigation	1/1/2011	6/30/2017	Various	Litigation expenses related to assets or obligations pursuant to HSC 34171(b)			Y	\$ -						\$ -						\$ -					
149	Coop Agreement - Colony	Improvement/Infrastructure	4/11/2006	4/10/2031	City of Anaheim	Street Landscape/Civic Center Parking/Wayfinding Phase II			Y	\$ -						\$ -						\$ -					
150	Plaza Redev. Project Area (Previous ROPS Line 65)	OPA/DDA/Construction	12/15/1992	6/30/2027	Kimco Realty Corp.	Contracts: Owner Participation Agreement	Merged	4,146,195	N	\$ 620,715				620,715		\$ 620,715						\$ -					
151	Westgate Remediation (Previous ROPS Line 100)	Remediation	3/12/2008	12/31/2044	Various	Westgate: Settlement Agreement/Reimbursement	Merged	20,000,000	N	\$ 1,500,000				750,000		\$ 750,000				750,000		\$ 750,000					
157	Expenditure in excess of authorized estimate for ROPS Period II; Line 63; Debt External Project Costs	Professional Services	8/7/2003	2/1/2031	Consultants/Other	DEBT: Services/Hard & Soft Costs/Fees	Merged		Y	\$ -						\$ -						\$ -					
158	Expenditure in excess of authorized estimate for ROPS Period II; Line 82; Asset Mgmt External Project Costs	Professional Services	1/1/2010	6/30/2017	Consultants/Other	ASSET MGMT: Deferred Maintenance/Capital	Merged		Y	\$ -						\$ -						\$ -					
159	Expenditure in excess of authorized estimate for ROPS Period II; Line 87; Packing House Reconstruction	OPA/DDA/Construction	6/16/2010	10/3/2015	Tovey Schutz	Packing District: Construction	Merged		Y	\$ -						\$ -						\$ -					
160	Expenditure in excess of authorized estimate for ROPS Period II; Line 95; Colony Park Phase III, Brookfield Property Mgmt Costs	OPA/DDA/Construction	9/1/2009	1/31/2059	Brookfield Olive St II LLC	COLONY PARK: Reimburse property mgmt costs	Merged		Y	\$ -						\$ -						\$ -					
161	Expenditure in excess of authorized estimate for ROPS Period II; Line 115; Avon Dakota Relocation Costs	Miscellaneous	6/1/2010	12/31/2075	TBD	AVON DAKOTA: Relocation Costs	Merged		Y	\$ -						\$ -						\$ -					

**Anaheim Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail**

**July 1, 2016 through June 30, 2017**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	16-17A					Q	16-17B					W	
											Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			
											L	M	N	O	P		R	S	T	U	V		
Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin														
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	16-17A Total					16-17B Total							
168	Expenditure in excess of authorized estimate for ROPS Period III; Line 72; Quiet Zone	Project Management Costs	7/1/2010	2/1/2031	Staff	CONTRACTS: Project Support	Merged		Y														
171	Expenditure in excess of authorized estimate for ROPS Period III; Line 84; Packing House Redevelopment Costs	OPA/DDA/Construction	6/16/2010	6/30/2016	Brookfield	PACKING DISTRICT: Construction and design costs			Y	\$ -						\$ -							\$ -
174	Expenditure in excess of authorized estimate for ROPS Period III; Line 117; Avon Dakota External Project Costs	Professional Services	6/1/2010	12/31/2015	Consultants/Other	AVON DAKOTA: Services/Hard & Soft Costs/Fees	Merged		Y														
175	Expenditure in excess of authorized estimate for ROPS Period III; Line 119; Housing Monitoring Project Mgmt.	Project Management Costs	6/2/2005	9/5/2035	Staff	Hsg Monitoring: Project Support	Merged		Y														
176	Expenditure in excess of authorized estimate for ROPS Period III; Line 120; Housing Monitoring External Project Costs	Project Management Costs	6/2/2005	9/5/2035	Consultants/Other	Hsg monitoring: Project Services/Hard & Soft Costs/Fees	Merged		Y														
177	Expenditure in excess of authorized estimate for ROPS Period III; Line 140; Cooperation/ Loan Agreement	City/County Loans After 6/27/11	5/14/2013	12/31/2020	City of Anaheim	LOANS: Reimbursement (ROPS Items 94,97,105) To be spent From Other Funds	Merged		Y														
178	Expenditure in excess of authorized estimate for ROPS Period 14-15A; Line 89; DDA/Mgmt. and Operations Agreement	OPA/DDA/Construction	11/1/2010	6/30/2016	The LAB	PACKING DISTRICT: Business Plan			Y														
179	Cooperation/Loan Agreement - 34173(h) - Retroactive Payments (Previous ROPS Line 152)	City/County Loans After 6/27/11	5/14/2013	6/30/2016	City of Anaheim	Loans: Reimbursement for Homebuyer Loans from May 2013 - Current	Merged	1,500,000	N	1,500,000				1,500,000		1,500,000							
180	Cooperation /Loan Agreement - 34173(h) - Retroactive Payments (Previous ROPS Line 153)	City/County Loans After 6/27/11	2/5/2013	6/30/2016	City of Anaheim	PACKING DISTRICT: Loan of funds for Alley/Parking Lots - Retroactive Payments	Merged	884,429	N	884,429				884,429		884,429							
181	City Loan for Successor Agency Overspent Amount on Prior ROPS (Previous ROPS Line 154)	City/County Loans After 6/27/11	9/23/2014	12/31/2014	City of Anaheim	City Loan to fund Successor Agency for overspent line items on prior ROPS period	Merged		Y														
183	Tax Allocation Refunding Bonds (Previous ROPS Line 51)	Reserves	12/1/2007	2/1/2031	U.S. Bank	DEBT: Reserve Account	Merged	15,977,826	N	\$ 2,194,158				2,194,158		\$ 2,194,158							\$ -
184	2010 Taxable Recovery Zone Bonds (Previous ROPS Line 53)	Reserves	10/13/2010	2/1/2031	U.S. Bank	DEBT: Reserve Account	Merged	155,964	N	\$ -						\$ -							\$ -
185	Administrative Cost Allowance to Housing Successor Per AB 471 (Previous ROPS Line 156)	Housing Entity Admin Cost	7/1/2014	6/30/2019	Anaheim Housing Authority	Legally Enacted Administrative Allowance of RPTTF to Housing Successor	Merged	1,476,712	N	532,757				532,757		532,757							
186	Administrative Cost Allowance to Housing Successor Per AB 471 (Retroactive Disallowed Allowance) - Previous ROPS Line 156	Housing Entity Admin Cost	7/1/2014	6/30/2019	Anaheim Housing Authority	Legally Enacted Administrative Allowance of RPTTF to Housing Successor	Merged	1,023,288	N	1,023,288				1,023,288		1,023,288							
187	Domain Project Area Remediation	Remediation	6/22/2012	6/30/2020	Various	EPA Revolving Loan Funds to Use for Allowable Fund Remediation Expenses	Merged		N	\$ 611,000				611,000		\$ 611,000							\$ -
188	Insufficient Funds Provided for Debt Service of 2010 Taxable Recovery Zone Bonds in ROPS 15-16A (From Line 52)	Bonds Issued On or Before 12/31/10	10/13/2010	2/1/2031	U.S. Bank	DEBT: Debt service on Bonds			Y	\$ -						\$ -							\$ -
189	Expenditure in excess of authorized estimate for ROPS Period III; Line 116; Avon Dakota Project Management (corrected line from Line 174 in ROPS 15-16A that stated Line 117 External Project Costs)	Project Management Costs	6/1/2010	6/30/2016	Staff	Avon Dakota: Project Management Support	Merged		Y														
190	Capital Improvements - Tax Exempt 2007 Available Bond Proceeds	Improvement/Infrastructure	12/1/2007	6/30/2018	City/Consultants/Other	Improvements to Infrastructure	Merged	29,400	N	\$ 29,400	29,400					\$ 29,400							\$ -
191									N	\$ -						\$ -							\$ -
192									N	\$ -						\$ -							\$ -
193									N	\$ -						\$ -							\$ -
194									N	\$ -						\$ -							\$ -
195									N	\$ -						\$ -							\$ -
196									N	\$ -						\$ -							\$ -
197									N	\$ -						\$ -							\$ -
198									N	\$ -						\$ -							\$ -
199									N	\$ -						\$ -							\$ -
200									N	\$ -						\$ -							\$ -